

25th September 2024

To,
The Company Secretary,
Aptech Limited,
A -65, Aptech House,
M.I.D.C Marol,
Andheri East, Mumbai 400 093.

Dear Sir,

Sub : Disclosures under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached a disclosure under Regulation 29(2) of the Takeover Regulations, on account of gift of certain shares held by Shri Rekha Jhunjunwala (as Executor of the Estate of the Late Rakesh Jhunjunwala). The gift has resulted in a change of more than 2% since the last disclosure made on 7th September 2016.

Thanking you.
Yours Faithfully,

**Rekha Jhunjunwala, executor to Estate of Late Mr Rakesh Jhunjunwala
Authorised Signatory**

CC:-

The Secretary
Bombay Stock Exchange,
Phiroze Jeejeebhoy Tower,
Dalal Street ,Mumbai 400 001.

The Secretary
National Stock Exchange
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E),M'bai-51

Encl : Disclosure under Regulation 29(2) of the Takeover Regulations

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	APTECH LTD		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the Seller	Seller : Rekha Jhunjunwala (as Executor to the Estate of Late Mr. Rakesh Jhunjunwala) Persons Acting in Concert (PAC) – Other members of the promoter group. Please refer to Annexure 1 and Annexure 2 for further details		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange .		
Details of the acquisition/ disposal-as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			N.A
(i) Estate of Late Mr Rakesh Jhunjunwala	a) (i)71,31,740	a) shares (i)12.2976%	
(ii) Other members of the promoter group (See Annexure 1)	(ii)2,03,32,815	(ii)35.0608%	
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	b) Nil	b) Nil	
c) Voting rights (VR) otherwise than by shares	c) Nil	c) Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) Nil	d) Nil	
e) Total (a+b+c+d)	e)Total 2,74,64,555	e)Total 47.3584%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			N.A
(i) Estate of Late Mr Rakesh Jhunjunwala	a) shares gifted under probate (i)13,38,000 (ii)Nil	a)shares gifted (i)2.3072% (ii) Nil	
(ii) Other members of the promoter group			
b) VRs acquired /sold otherwise than by shares	b) Nil	b) Nil	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Nil	c) Nil	
d) Shares encumbered/ invoked / released by the acquirer	d) Nil	d) Nil	
	e) Total 13,38,000	e) Total 2.3072%	

After the acquisition/sale holding of:			N.A
a) Shares carrying voting rights	a)	a) shares	
(i) Estate of Late Mr Rakesh Jhunjunwala	(i) 57,93,740	(i) 9.9904%	
(ii) Other members of the promoter group (See Annexure 2)	(ii)2,16,70,815	(ii)37.3680	
b) Shares encumbered with acquirer	b) Nil	b) Nil	
c) VRs otherwise than by shares	c) Nil	c) Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) Nil	d) Nil	
e) Total (a+b+c+d)	e) Total 2,74,64,555	e) Total 47.3584%	
Mode of acquisition / sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (**)		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	September 23, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.57,99,30,480		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 57,99,30,480		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) The transaction is a gift of shares, pursuant to grant of probate and the recipient(s) of the gift would be classified as members of the promoter group. As a result, the gift would not result in any change in the aggregate shareholding of the promoter group as a collective.

Rekha Jhunjunwala,

Executor to Estate of Late Mr Rakesh Jhunjunwala

Signature of the acquirer/seller/ Authorised Signatory

Place: Mumbai

Date: 25th September 2024

Total diluted share/voting capital of the TC after the said acquisition

N.A

ANNEXURE 1 (Before Disposal)

Details of shares held by the other members of the Promoter and Promoter group of the Target Company, before the gift

Sr. No.	Name of Shareholder	No. of Equity Shares Held	Percentage of Shares Held
1.	Aptech Investments	1,18,20,861	20.3832%
2.	Rekha Jhunjhunwala	64,04,636	11.0438%
3.	Rajeshkumar Jhunjhunwala	3,50,001	0.6035%
4.	Gopikishan Damani	17,57,317	3.0302%
	Total	2,03,32,815	35.0608%

ANNEXURE 2 (After Disposal)

Details of shares held by the other members of the Promoter and Promoter group of the Target Company, post the gift

Sr. No.	Name of Shareholder	No. of Equity Shares Held	Percentage of Shares Held
1.	Aptech Investments	1,18,20,861	20.3832%
2.	Rekha Jhunjhunwala	64,04,636	11.0438%
3.	Rajeshkumar Jhunjhunwala	3,50,001	0.6035%
4.	Gopikishan Damani	17,57,317	3.0302%
5.	Utpal Sheth	9,08,000	1.5657%
6.	Amit Goela	4,30,000	0.7415%
	Total	2,16,70,815	37.3680%